

FSC GCC Fixed Income Report

04/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	0.83	4.875	98.87	99.36	5.68	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	2.92	5.375	99.22	99.75	5.47	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.92	6.500	99.98	100.82	6.43	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.20	4.750	97.98	98.49	5.49	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	3.79	5.625	100.06	100.60	5.45	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	23.79	6.750	101.28	102.16	6.57	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	6.81	6.250	102.90	103.54	5.61	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	26.81	7.000	104.28	105.14	6.59	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.56	6.750	103.70	104.28	5.41	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.57	7.375	110.47	111.13	5.71	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.20	4.875	97.85	98.59	5.14	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.57	5.932	100.35	100.95	5.28	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.95	4.750	97.79	97.98	5.86	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.09	3.958	97.63	97.68	6.20	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.59	5.200	98.66	98.90	5.54	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.11	5.196	98.27	98.54	5.71	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.09	5.125	97.80	98.18	5.63	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	6.83	5.800	100.11	100.48	5.71	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.05	6.625	102.65	103.02	5.77	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.09	100.93	10.36	04/06/2026	7.14	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.03	3.125	91.30	91.83	4.70	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.08	3.125	96.35	96.74	4.80	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.16	1.625	88.10	88.57	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.45	3.000	66.34	67.07	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.45	1.875	82.20	82.73	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.52	4.125	82.70	83.44	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.52	3.125	94.52	95.02	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.49	3.125	68.64	69.42	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.03	3.875	78.37	79.07	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.91	1.700	82.29	82.78	4.64	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.31	4.000	65.26	66.16	6.77	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.93	3.625	83.99	84.85	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.49	5.625	93.61	94.40	6.59	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.81	6.250	82.13	83.12	7.75	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.81	1.421	100.82	101.50	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.81	5.250	88.27	89.06	6.93	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.81	4.250	92.88	93.68	6.14	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.45	5.450	90.99	91.82	6.74	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.12	5.625	89.49	90.27	6.98	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.20	9.750	126.92	127.84	4.54	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	15.79	6.400	111.63	112.48	5.23	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.46	6.750	100.54	101.30	6.46	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.46	6.000	82.01	82.93	7.67	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.79	5.250	92.84	93.60	5.73	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.03	4.000	98.43	98.75	5.26	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.03	4.500	97.16	97.65	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.03	4.375	97.41	97.91	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.55	3.250	89.99	90.56	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.55	2.900	96.44	96.84	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.91	0.625	84.29	85.14	3.45	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.92	3.625	95.28	95.71	4.84	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.00	7.387	101.91	102.69	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.01	7.165	100.00	100.00	7.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.26	7.260	100.60	101.16	6.30	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.61	6.808	100.14	100.91	6.51	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.20	7.922	101.71	102.22	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.88	7.372	101.18	101.80	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.21	6.832	100.09	100.20	5.82	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.56	6.764	99.95	100.50	5.82	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.06	7.114	100.01	100.06	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.40	7.324	100.98	101.96	5.84	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.13	7.187	100.08	100.15	5.90	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.15	7.199	100.09	100.17	5.94	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.58	6.675	115.27	116.09	5.44	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.26	6.470	100.26	100.33	5.14	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.56	6.500	112.19	112.95	5.09	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.56	6.500	112.25	113.02	5.08	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.64	6.500	103.43	104.19	5.87	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.24	6.850	108.47	109.37	5.82	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.50	6.875	101.08	101.73	5.65	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.59	7.625	100.24	100.37	6.96	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.59	8.375	107.43	108.13	6.30	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.02	6.500	98.63	99.46	6.66	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.61	6.250	99.76	100.26	5.80	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	19/04/2023	19/04/2026	6.54	6.250	101.20	101.92	6.32	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.56	7.500	102.55	102.79	6.60	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.82	7.500	99.47	99.67	7.90	B	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	3.91	6.851	100.34	100.94	6.55	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.33	6.870	100.25	100.95	6.54	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.91	6.645	99.66	100.32	6.27	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.42	6.890	100.44	101.05	6.59	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.85	6.938	101.02	101.42	5.20	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.02	6.835	100.00	100.00	6.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.44	7.083	100.46	100.68	5.48	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.44	7.082	100.45	100.67	5.51	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.19	6.837	100.01	100.12	6.15	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.45	6.791	100.06	100.72	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.95	6.720	99.89	100.48	6.55	-	AT MATURITY	USD
QNB Finance Ltd	26/01/2023									